UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:	
	Chapter 11
CELSIUS NETWORK LLC et al. 1	

Debtors.

Case No. 22-10964 (MG)

(Jointly Administered)

AFFIDAVIT OF SERVICE

STATE OF CALIFORNIA)

SS.:

COUNTY OF LOS ANGELES)

Juliet White, being duly sworn, deposes and says,

I am employed by Ervin, Cohen & Jessup, LLP, counsel to Simon Dixon and BnK To The Future in the above-captioned proceedings, having offices located at 9401 Wilshire Boulevard, 12th Floor, Beverly Hills, California. I am a resident of the United States, over the age of eighteen years, and am not a party to these proceedings.

On the 3rd of October, 2023, I caused true and correct copies of the following document:

- NOTICE OF APPLICATION AND APPLICATION OF BNK TO THE FUTURE (BF) PURSUANT TO 11 U.S.C. §§ 503(b)(3)(D) AND 503(b)(4) FOR ALLOWANCE AND PAYMENT OF PROFESSIONAL FEES AND EXPENSES INCURRED IN MAKING A SUBSTANTIAL CONTRIBUTION
- DECLARATION OF SIMON DIXON IN SUPPORT OF SIMON DIXON & BNK TO THE FUTURE GROUP (BF) TO 11 U.S.C. §§ 503(b)(3)(D) AND 503(b)(4) FOR ALLOWANCE AND PAYMENT OF PROFESSIONAL FEES AND EXPENSES INCURRED IN MAKING A SUBSTANTIAL CONTRIBUTION

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

to be served first class mail upon the parties identified on the Core/2002 Service List attached hereto as Exhibit A, and to be served by email upon the parties identified on the Core/2002 Service List attached hereto as Exhibit B.

Dated: October 4, 2023

Juliet White

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California)
County of Los Angeles)

On October 4, 2023, before me, Wazeli Whachatyan, Notary Public, personally appeared <u>Juliet White</u>, who proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument and acknowledged to me that she executed the same in her authorized capacity, and that by her signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature

NAZELI KHACHATRYAN
Notary Public - California
Los Angeles County
Commission # 2370065
My Comm. Expires Aug 14, 2025

Exhibit A

Served via First-Class Mail

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NAME	ATTENTION	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	ZIP	COUNTRY
Ad Hoc Group of Custodial Account								
Holders	c/o Togut Segal & Segal LLP	Attn: Kyle J. Ortiz & Bryan M. Kotliar	One Penn Plaza	Suite 3335	New York	NY	10119	
Ad Hoc Group of Earn Account Holders								
Including Immanuel Herrmann, Nicholas Farr and Brett Perry	c/o Offit Kurman, P.A.	Attn: Jason A. Nagi, Esq.	590 Madison Ave	6th Floor	New York	NY	10022	
Ad Hoc Group of Earn Account Holders								
Including Immanuel Herrmann, Nicholas								
Farr and Brett Perry	c/o Offit Kurman, P.A.	Attn: Joyce A. Kuhns, Esq.	7021 Columbia Gateway Dr	Ste 200	Columbia	MD	21046-2967	
Ad Hoc Group of Withhold Account Holder	LLP	Attn: Deborah Kovsky-Apap	4000 Town Center	Suite 1800	Southfield	МІ	48075	
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Alameda Research LLC and Affiliates	c/o Sullivan & Cromwell LLP	Attn: Andrew G. Dietderich, Brian D.	125 Broad St		New York	NY	10004	
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Alexander Mashinsky		On File			Decile		04704	O a settle A fed a a
Altcointrader (Pty) Ltd.	-/- Buelle Messey Felicated BO	229 Ontdekkers Road, Horizon,	4.405 DVD DI 45th Fi		Roodepoort	ND/	01724	South Africa
AM Ventures Holdings Inc.	c/o Ruskin Moscou Faltischek, P.C.	Attn: Sheryl P. Giugliano	1425 RXR Plaza, 15th Floor		Uniondale	NY	11556-1425	
Amtrust North America, Inc. On Behalf of								
Associated Industries Insurance Company Inc.	c/o Maurice Wutscher LLP	Attn: Thomas R. Dominczyk	5 Walter Foran Blvd	Suite 2007	Flemington	NJ	08822	
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Arkansas Office of the Attorney General		323 Center St	Suite 200		Little Rock	AR	72201	
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Blockdaemon Inc.		1055 West 7th Street	1		Los Angeles	CA	90017	
Brandon Voss	Attn: Stuart P. Gelberg, Esq.	600 Old Country Road Suite 410			Garden Clty	NY	11530	
California Office of the Attorney General	, , , , , , , , , , , , , , , , , , ,	PO Box 944255			Sacramento	CA	94244-2550	
Celsius Network Pool: Adrian Alisie, Amir Ayalon, Tal Bentov, Rod Bolger, Shiran Kleiderman, Jason Perman, Trunshedda Ramos, and Rodney Sunada-Wong	c/o Paul Hastings LLP	Attn: Avi Weitzman, Joshua Kahane, Natasha M. Nicholson Gaviria,	200 Park Avenue		New York	NY	10166	
Celsius Network Pool: Adrian Alisie, Amir Ayalon, Tal Bentov, Rod Bolger, Shiran Kleiderman, Jason Perman, Trunshedda Ramos, and Rodney Sunada-Wong	c/o Paul Hastings LLP	Attn: Leo Tsao	2050 M Street Nw		Washington	DC	20036	
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Christopher J. Little	c/o Mccarter & English, LLP	Attn: David J. Adler	Worldwide Plaza	825 Eighth Ave 31st Floor	New York	NY	10019	
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Department of Revenue	c/o Pennsylvania Office of Attorney General	Attorney General	15th Floor, Strawberry Square		Harrisburg	PA	17120	
Community First Partners, LLC, Celsius		Attn: Andrew M. Leblanc, Melanie					İ	
Spv Investors, LP, and Celsius New Spv		Westover Yanez, Julie M. Wolf, Samir L.			l	L		
Investors, LP	c/o Milbank LLP	Vora, & Danielle S. Lee	1850 K St Nw	Suite 1100	Washington	DC	20006	

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Community First Partners, LLC, Celsius		Attn: Dennis F. Dunne, Nelly Almeida,						
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Covario Ag		Landys Gyr Strasse 1			Zug		CH-6300	Switzerland
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Crypto10 Sp -Segregated Portfolio of Invictus Capital Financial Technologies Spc		67 Fort St	1st Floor	Artemis House	George Town		KY1-1102	Cayman Islands
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Farr, Nicholas		On File						
Federal Trade Commission	Aizpuru	600 Pennsylvania Ave Nw	Mail Stop Cc-9528	1	Washington	DC	02058	1
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NAME	ATTENTION	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	ZIP	COUNTRY
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NAME	ATTENTION	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	ZIP	COUNTRY
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New Jersey Bureau of Securities	Carpenter, LLP	Attn: Nicole Leonard, Esq.	225 Liberty St	36th Floor	New York	NY	10281	
New Jersey Bureau of Securities	c/o Mcelroy, Deutsch, Mulvaney & Carpenter, LLP	Attn: VIrginia T. Shea	1300 Mt. Kemble Avenue	P.O. Box 2075	Morristown	NJ	07962-2075	
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Park, Seong	<u> </u>	On File		Floor				
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Perry, Brett Alan		On File						
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Resources Connection, LLC, dba Resources Global Professionals, Aka Rgp	c/o Fortis LLP	Attn: Paul R. Shankman	650 Town Center Dr	Suite 1530	Costa Mesa	CA	92626	
Rh Montgomery Properties, Inc.	c/o Waller Lansden Dortch & Davis LLP	Attn: Morris D. Weiss	100 Congress Ave	18th Floor	Austin	TX	78704	1

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NAME	ATTENTION	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	ZIP	COUNTRY
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Rhode Island Office of the Attorney General	C/O Waller Lansdell Dortoll & Davis ELF	Attil. Tylei N. Layrie	311 0111011 31	Suite 2700	Ivasiiville	IIN	37219	
•		150 S Main St			Providence	RI	02903	
Sap America, Inc. and Sap National Security Services, Inc.	c/o Brown & Connery LLP	Attn: Julie F. Montgomery, Esq.	6 N Broad St	Suite 100	Woodbury	NJ	08096	
Securities & Exchange Commission		100 F St Ne			Washington	DC	20549	
Securities & Exchange Commission	New York Regional Office	100 Pearl St	Suite 20-100		New York	NY	10004-2616	
Securities and Exchange Commission	Attn: Regional Director New York Regional Office	200 Vesey St Suite 400	Brookfield Place		New York	NY	10281-1022	
Sherfi Yehuda, Construction		Dam Hamaccabim 11						Israel
Shlomi Daniel Leon and Aliza Landes	c/o Hogan Lovells US LLP	Attn: Pieter Van Tol	390 Madison Avenue		New York	NY	10017	
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Attorneys Office					New TOIK	INI	10007	
Stewart, Russell Garth		On File						
Strobilus LLC		On File						
Symbolic Capital Partners Ltd. and Profluent Trading Uk Ltd	c/o Mintz and Gold LLP	Attn: Andrew R. Gottesman, Esq. and Amit Sondhi, Esq.	600 Third Ave	25th Floor	New York	NY	10016	
Tan, Richard		On File						
Tan, Yan		On File						
Techen		Daniel Frisch 3			Tel Aviv			Israel
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In re: Celsius Network LLC, et al.

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Exhibit A

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In re: Celsius Network LLC, et al.

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Exhibit B

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Exhibit B

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In re: Celsius Network LLC, et al.
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Exhibit B

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